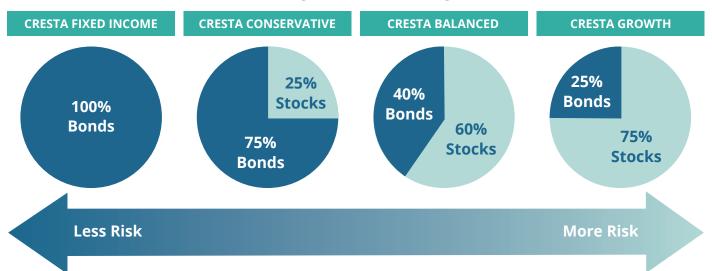


The Cresta Advisors portfolio management team believes that asset allocation is the main driver of portfolio returns over the long-term. We believe, think, and invest with a long-term



mentality and implement a client-centric communication approach to ensure we are aligned to your stated risk and return objectives. It is important that we provide you suitable investment opportunities while looking through the lens of an investor rather than a trader.

Our core Portfolio Models are based on the following asset allocation strategies:



OBJECTIVE:

Portfolio seeks consistent income with minimal fluctuation in principal value.

INVESTOR PROFILE:

The Cresta Fixed
Income Portfolio is for
investors who seek
income and can accept
minimal share price
fluctuation.

OBJECTIVE:

Portfolio seeks consistent income with low to moderate growth of capital.

INVESTOR PROFILE:

The Cresta Conservative Portfolio is for investors who seek income and can accept modest share price fluctuation.

OBJECTIVE:

Portfolio seeks growth of capital with a secondary objective of income.

INVESTOR PROFILE:

The Cresta Balanced
Portfolio is for investors
who seek growth of
capital and can accept
significant share price
fluctuation.

OBJECTIVE:

Portfolio seeks high level of long-term capital appreciation.

INVESTOR PROFILE:

The Cresta Growth
Portfolio is for investors
who seek a high level of
capital appreciation and
can accept a high level
of share price
fluctuation.

FOR MORE INFORMATION OR TO SCHEDULE A CONSULTATION, PLEASE CONTACT US

2019 E. Del Mar Blvd, Suite 100 Laredo, TX 78041 T 956.267.8130 | info@crestaadvisors.com | CrestaAdvisors.com